

Your Plan's Fiduciary Responsibility - It All Comes Back to You!

[Date]

[Name]

[Company]

[Address]

[City], [State] [ZIP code]

RE: Determine Your Fiduciary Liability With A Free Fiduciary Review

Dear [Plan sponsor's name]:

If you have a retirement plan you need to know your fiduciary responsibility. You want to do the right thing for your employees, and they are depending on you to make the right decisions. What if you make a mistake? What if you depend on a retirement service provider who doesn't have your employees' best interests at heart?

I would like to meet with you to explain your fiduciary duties under ERISA. I will gather the necessary information to provide you with a free Fiduciary Review outlining your responsibilities under ERISA. The report will include:

- An overview of key fiduciary responsibilities and whether you could be out of compliance.
- The correct course of action to take if you are out of compliance.
- How you can make best use of available resources to help you with your fiduciary responsibilities.
- Develop the right strategy that will limit or even eliminate any potential issues surrounding your fiduciary liability.

If you or someone in your organization is concerned about your fiduciary liability, you need to take advantage of this free offer.

I will call you shortly to see if we can arrange a time for your free Fiduciary Review. To reach me sooner, call [xxx/xxx-xxxx].

Sincerely,

[Your name]