

# Retirement Plan SOLUTIONS

## 401(k) Plan

**Benefit Consultants Group** offers you the premiere retirement plan solution available in today's marketplace. How do we accomplish this? We are constantly focused on being brilliant at the core foundation of your retirement plan.

### Retirement Plan Solution

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**Investments-** Choose from a menu of thousands of world class investment options. Our retirement professionals will help guide you through this often challenging process.

**Education and Communication-** We combine innovative education tools with award winning communication materials to teach employees how to build toward a secure retirement.

**Service-** Our unending pursuit of excellence separates our organization and programs from others in the marketplace. You deserve better. Allow us to provide you the extraordinary service and support you should expect.

**Value-** The rising costs of employee benefits are a concern of every business owner. We offer numerous options to help control your costs and ensure your getting the best value for your benefit dollar.

### Retirement Solutions Key Features

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#### Recordkeeping and Participant Services

- Daily Valued Accounts
- Toll-free 24 Hour/7 Day Voice Response System
- Interactive Internet Access
- Live Participant Call Center
- (English and Spanish)
- Quarterly Award Winning Participant SmartStatement™
- Money-Back Customer Service Guarantee

#### Plan Sponsor Services

- Year-End Compliance Testing
- Annual Government Filings
- Prototype or Custom Plan Documents
- Summary Plan Description (SPD)
- Participant Loans and Amortization Schedules
- Participant Distributions and Tax Reporting
- Enrollment Materials and Support
- Trustee Services Available
- Electronic Transmission of Data

#### Investment Options

- Access to Thousands of Mutual Fund Options
- Multiple Mutual Fund Options (Ask about our fund screening process)
- Self-Directed Brokerage Accounts

#### Communication Services

- Advisor held Employee Meetings
- Quarterly Newsletter
- Internet Based Financial Calculators
- Enrollment Materials

Since 1958 we have been providing employers with creative solutions that meet their specific retirement plan needs. Throughout the decades we have provided thousands of organizations the highest degree of service, cutting edge communication systems and inspired plan design.

Allow our consultants to review your plan free of charge. We will offer expert advice including specific ways you can improve your retirement plan today. Call Benefit Consultants Group today at **800-524-401K** for more information.